



## Consensus Q2 2020

Based on estimates from: Baader Helvea, Credit Suisse, Deutsche Bank, Kepler Cheuvreux, MainFirst, Octavian, RBC Capital, Societe Generale, UBS, Vontobel, ZKB

31/07/2020	HIGH	LOW	Consensus
<b>Order intake (in CHF m):</b>			
Surface Solutions Segment	250	210	<b>232</b>
Manmade Fibers Segment	361	320	<b>349</b>
<b>Total Oerlikon Group</b>	<b>605</b>	<b>550</b>	<b>581</b>

### Sales

(in CHF m):

Surface Solutions Segment	260	230	<b>249</b>
Manmade Fibers Segment	308	240	<b>258</b>
<b>Total Oerlikon Group</b>	<b>551</b>	<b>475</b>	<b>507</b>

### Operational EBITDA

(in CHF m):

				Consensus Margins
Surface Solutions Segment	30	10	<b>16</b>	6.5%
Manmade Fibers Segment	41	29	<b>34</b>	13.1%
Others	1	-2	<b>-1</b>	
<b>Total Oerlikon Group</b>	<b>70</b>	<b>39</b>	<b>49</b>	
<b>Operational EBITDA Margin</b>	<b>12.7%</b>	<b>7.8%</b>	<b>9.7%</b>	

<b>Restructuring</b>	<b>25</b>	<b>18</b>	<b>24</b>
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