

Key figures Q4 2019

Oerlikon

Group

in CHF million	Q4 2019	Q4 2018	Change (%)
Order intake	612	641	-4.5 %
Sales	636	653	-2.6 %
EBITDA	67	95	-29.5 %
EBITDA margin	10.5 %	14.5 %	-4.0 pp
EBIT	14	53	-73.6 %
EBIT margin	2.2 %	8.2 %	-6.0 pp

Surface Solutions Segment

in CHF million	Q4 2019	Q4 2018	Change (%)
Order intake	359	400	-10.3 %
Sales (to third parties)	369	383	-3.7 %
EBITDA	54	65	-16.9 %
EBITDA margin	14.5 %	16.9 %	-2.4 pp
EBIT	9	29	-69.0 %
EBIT margin	2.5 %	7.4 %	-4.9 pp

Manmade Fibers Segment

in CHF million	Q4 2019	Q4 2018	Change (%)
Order intake	252	241	4.6 %
Sales (to third parties)	267	270	-1.1 %
EBITDA	25	33	-24.2 %
EBITDA margin	9.3 %	12.2 %	-2.9 pp
EBIT	18	28	-35.7 %
EBIT margin	6.7 %	10.5 %	-3.8 pp



Key figures FY 2019

Oerlikon

Group

in CHF million	FY 2019	FY 2018	Change (%)
Order intake	2'590	2'731	-5.2 %
Sales	2'593	2'609	-0.6 %
EBITDA	366	406	-9.9 %
EBITDA margin	14.1 %	15.6 %	-1.5 pp
EBIT	164	243	-32.5 %
EBIT margin	6.3 %	9.3 %	-3.0 pp

Surface Solutions Segment

in CHF million	FY 2019	FY 2018	Change (%)
Order intake	1'468	1'574	-6.7 %
Sales (to third parties)	1'488	1'511	-1.5 %
EBITDA	234	283	-17.3 %
EBITDA margin	15.6 %	18.6 %	-3.0 pp
EBIT	65	144	-54.9 %
EBIT margin	4.4 %	9.5 %	-5.1 pp

Manmade Fibers Segment

in CHF million	FY 2019	FY 2018	Change (%)
Order intake	1'122	1'157	-3.0 %
Sales (to third parties)	1'106	1'098	0.7 %
EBITDA	144	128	12.5 %
EBITDA margin	13.0 %	11.7 %	1.3 pp
EBIT	117	106	10.4 %
EBIT margin	10.6 %	9.6 %	1.0 pp