

Key figures Q2 2019

Oerlikon

Group

in CHF million	Q2 2019	Q2 2018	Change (%)
Order intake	672	677	-0.7%
Sales	700	665	5.3%
EBITDA	121	113	7.1%
EBITDA margin	17.3%	17.1%	0.2 pp
EBIT	70	72	-2.8%
EBIT margin	10.1%	10.8%	-0.7 pp

Surface Solutions Segment

in CHF million	Q2 2019	Q2 2018	Change (%)
Order intake	374	395	-5.3%
Sales (to third parties)	379	394	-3.8%
EBITDA	64	80	-20.0%
EBITDA margin	16.8%	20.2%	-3.4 pp
EBIT	21	45	-53.3%
EBIT margin	5.6%	11.4%	-5.8 pp

Manmade Fibers Segment

in CHF million	Q2 2019	Q2 2018	Change (%)
Order intake	298	282	5.7%
Sales (to third parties)	321	271	18.5%
EBITDA	57	32	78.1%
EBITDA margin	17.8%	11.8%	6.0 pp
EBIT	51	26	96.2%
EBIT margin	15.7%	9.5%	6.2 pp



Key figures HY 2019

Oerlikon

Group

in CHF million	HY 2019	HY 2018	Change (%)
Order intake	1352	1434	-5.7%
Sales	1324	1269	4.3%
EBITDA	214	208	2.9%
EBITDA margin	16.2%	16.4%	-0.2 pp
EBIT	115	128	-10.2%
EBIT margin	8.7%	10.1%	-1.4 pp

Surface Solutions Segment

in CHF million	HY 2019	HY 2018	Change (%)
Order intake	759	779	-2.6%
Sales (to third parties)	750	755	-0.7%
EBITDA	125	149	-16.1%
EBITDA margin	16.6%	19.7%	-3.1 pp
EBIT	41	81	-49.4%
EBIT margin	5.4%	10.7%	-5.3 pp

Manmade Fibers Segment

in CHF million	HY 2019	HY 2018	Change (%)
Order intake	593	655	-9.5%
Sales (to third parties)	574	514	11.7%
EBITDA	91	59	54.2%
EBITDA margin	15.8%	11.5%	4.3 pp
EBIT	78	48	62.5%
EBIT margin	13.5%	9.2%	4.3 pp