

Consensus Q2 2016

Based on estimates from: Baader Helvea, Bank am Bellevue, BZ Bank, Credit Suisse, Jefferies, Kepler Cheuvreux, MainFirst, Mirabaud, RBC, UBS, Vontobel, ZKB

29.07.2016	HIGH	LOW	Consensus	
Order intake (in CHF m):				
Surface Solutions Segment	319	308	312	
Manmade Fibers Segment	130	68	120	
Drive Systems Segment	167	149	156	
Total Oerlikon Group	607	525	588	
Sales (in CHF m):				
Surface Solutions Segment	326	308	315	
Manmade Fibers Segment	135	100	115	
Drive Systems Segment	170	149	159	
Total Oerlikon Group	631	567	589	
EBITDA (in CHF m):				Consensus Margins
Surface Solutions Segment	71	65	69	21,8%
Manmade Fibers Segment	14	0	4	3,4%
Drive Systems Segment	14	9	11	6,6%
Others	3	-2	0	
Total Oerlikon Group	97	76	83	14,1%
EBITDA Marge	15,4%	13,3%	14,1%	