

45th Annual General Meeting of Shareholders of OC Oerlikon Corporation AG, Pfäffikon, at the KKL, Lucerne on April 10, 2018

Pfäffikon SZ, March 19, 2018

Dear Shareholders,

On behalf of the Board of Directors, it is my pleasure to invite you to the 45th Annual General Meeting of Shareholders of OC Oerlikon Corporation AG, Pfäffikon, taking place on April 10, 2018 at the KKL Luzern.

2017 was a successful year for Oerlikon. Due to our strong performance, we raised our financial guidance twice during the year and our share price outperformed both Swiss and industrial indices. Every Segment contributed to Oerlikon's success: We strengthened the technology leadership in our Surface Solutions Segment particularly in advanced materials, surface technologies and materials processing. For our additive manufacturing business, we took important steps to advance our position as a market leader in delivering end-to-end services along the entire value chain. The manmade fibers business improved substantially in the filament equipment market. In the beginning of 2018, the Segment also secured major contracts from global manmade fibers manufacturers worth a total of over half a billion Swiss francs. In addition, we successfully repositioned the Drive Systems Segment in 2017. Today, Oerlikon is in good shape with strong financial and market fundamentals; and our strategy will enable us to sustain performance and profitability over the mid- and long-term. Considering the Group's performance in 2017, the Board of Directors will recommend an increased dividend payout of CHF 0.35 per share at this year's Annual General Meeting, underlining our commitment to returning value to our shareholders.

In 2018, we will continue to take further steps in executing our strategic focus and in developing Oerlikon into a company with long-term sustainable growth and profitability.

It was my honor to serve as the Chairman of the Board of Directors of Oerlikon in 2017. Together with my colleagues from the Board, Gerhard Pegam, Dr. Jean Botti, Geoffery Merszei, David Metzger and Alexey V. Moskov, we will be standing for re-election at this year's AGM.

I would like to thank all employees at Oerlikon, the management team around Dr. Roland Fischer and my colleagues on the Board for their hard work and strong commitment. I also thank our customers and business partners for their loyalty and close ties. And, finally, I would like to thank you, our shareholders and investors, for placing your trust in Oerlikon and for supporting us as we execute the next steps in our strategy. On behalf of the Board of Directors, I look forward to welcoming you to the Annual General Meeting.

Sincerely



Prof. Dr. Michael Süss
Chairman of the Board of Directors

Enclosed

- Invitation
- Reply forms and envelope
- Short version of the Annual Report 2017