

Consensus Q2 2017

Based on estimates from: Baader Helvea, Berenberg, BZ Bank, Credit Suisse, Jefferies, Kepler Cheuvreux, Mirabaud, Octavian, RBC Capital, Societe Generale, UBS, Vontobel, ZKB

04.08.2017	HIGH	LOW	Consensus
Order intake (in CHF m):			
Surface Solutions Segment	357	323	339
Manmade Fibers Segment	197	142	178
Drive Systems Segment	188	148	176
Total Oerlikon Group	733	613	693

Sales

(in CHF m):

Surface Solutions Segment	357	328	338
Manmade Fibers Segment	174	149	160
Drive Systems Segment	185	160	172
Total Oerlikon Group	692	642	669

EBITDA

(in CHF m):

				Consensus Margins
Surface Solutions Segment	74	63	69	20,3%
Manmade Fibers Segment	9	2	5	3,0%
Drive Systems Segment	19	14	17	9,7%
Others	2	-4	-1	
Total Oerlikon Group	99	81	89	13,4%
EBITDA Marge	14,2%	12,2%	13,36%	